

Application Form

Agent Version

Name

Date / Time



Agent Details

Company	Phone
Agent Name	Fax
Email Address	Ref #

Goods to be Financed

Goods Type Car Bike Boat Caravan
 Other Details

Vendor Details Dealer Auction Refinance Private Sale

Vendors Name	Phone
Address	Mobile

Goods Description

New Used NVIC

Year	Make	Model
Manual / Auto	Transmission	Engine Size
Colour	Kilometres	Rego #
VIN #	Engine #	
Accessories / Options		
Modifications		

Valuation

<input type="text"/> Below Average
<input type="text"/> Average
<input type="text"/> Above Average
<input type="text"/> Adjustments
<input type="text"/> Adjusted Value
<input type="text"/> LVR

Loan Details

Consumer Loan Chattel Mortgage Hire Purchase
 Lease Novated Lease

Option 1	Option 2
Lender	Lender
<input type="checkbox"/> Advance <input type="checkbox"/> Arrears	<input type="checkbox"/> Advance <input type="checkbox"/> Arrears
Rate Quoted	Rate Quoted
Term	Term
Balloon / RV	Balloon / RV
Monthly Quote	Monthly Quote

Finance Details

<input type="text"/> Price
<input type="text"/> Cash Deposit
<input type="text"/> Trade-In
<input type="text"/> Sub-Total
<input type="text"/> Payout
<input type="text"/> Comp
<input type="text"/> Gap
<input type="text"/> CCI
<input type="text"/> Warranty

Comprehensive Insurance

<input type="checkbox"/> Current	Name of Insurer	Policy #	Fees
<input type="checkbox"/> Financed	NCB	DOB Youngest Driver	Policy Expiry Date
			NAF

Company Details (if loan to be established in business name)

Company Name	ACN / ABN	Year Established
Trading Address	Nature of Business	Office Phone

First Applicant's Details

Prime Borrower Guarantor Director

Surname	Title
Given Names	

Date of Birth Australian Resident

Country of Birth

Drivers Licence #	Issued By
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Licence Type	Date Expires
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Passport #	Date Expires
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Gender	Marital Status
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Dependents #	Ages
--------------	------

Second Applicant's Details

Co-Borrower Guarantor Director

Surname	Title
Given Names	

Date of Birth Australian Resident

Country of Birth

Drivers Licence #	Issued By
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Licence Type	Date Expires
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Passport #	Date Expires
------------	--------------

Gender	Marital Status
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Dependents #	Ages
--------------	------

Residential Addresses

Current Address

Suburb	Postcode
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State	Country
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Own Buying Renting Boarding Parents

Time There	Yrs	Mths
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* Please provide details of previous addresses if less than 3 years

Previous Address 1

Suburb	Postcode
--------	----------

State	Country
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Own Buying Renting Boarding Parents

Time There	Yrs	Mths
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Previous Address 2

Suburb	Postcode
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State	Country
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Own Buying Renting Boarding Parents

Time There	Yrs	Mths
------------	-----	------

Contact Details

Home Phone	Work Phone
------------	------------

Fax	Mobile
-----	--------

Email Address

Residential Addresses

Current Address

Suburb	Postcode
--------	----------

State	Country
-------	---------

Own Buying Renting Boarding Parents

Time There	Yrs	Mths
------------	-----	------

* Please provide details of previous addresses if less than 3 years

Previous Address 1

Suburb	Postcode
--------	----------

State	Country
-------	---------

Own Buying Renting Boarding Parents

Time There	Yrs	Mths
------------	-----	------

Previous Address 2

Suburb	Postcode
--------	----------

State	Country
-------	---------

Own Buying Renting Boarding Parents

Time There	Yrs	Mths
------------	-----	------

Contact Details

Home Phone	Work Phone
------------	------------

Fax	Mobile
-----	--------

Email Address

First Applicant's Current Employment Details

Name of Employer			
Employers Address			
Suburb	Postcode		
Occupation	Period Employed	Yrs	Mths

Self Emp
 Full Time
 Part Time
 Casual
 On Probation
 Student
 H/Duties
 Contract
 Exp _____ / _____

* Please provide details of previous employment if less then 3 years

Second Applicant's Current Employment Details

Name of Employer			
Employers Address			
Suburb	Postcode		
Occupation	Period Employed	Yrs	Mths

Self Emp
 Full Time
 Part Time
 Casual
 On Probation
 Student
 H/Duties
 Contract
 Exp _____ / _____

* Please provide details of previous employment if less then 3 years

First Applicant's Previous Employment Details

Name of Employer			
Employers Address			
Suburb	Postcode		
Occupation	Period Employed	Yrs	Mths

Self Emp
 Full Time
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Second Applicant's Previous Employment Details

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Suburb	Postcode		
Occupation	Period Employed	Yrs	Mths

Self Emp
 Full Time
 Part Time
 Casual
 On Probation
 Student
 H/Duties
 Contract
 Exp _____ / _____

First Applicant's Income Details

Annual Gross Salary \$

* Please provide details & evidence of Net pay (after tax and super) and sources of other income (dividends, rental income, interest, maintenance) below.

Regular Net Salary	\$ <input type="text"/>	Every <input type="text"/>
Other Income	\$ <input type="text"/>	Every <input type="text"/>
Other Income	\$ <input type="text"/>	Every <input type="text"/>
Total Income (1)	\$ <input type="text"/>	Every <input type="text"/>

Second Applicant's Income Details

Annual Gross Salary \$

Regular Net Salary	\$ <input type="text"/>	Every <input type="text"/>
Other Income	\$ <input type="text"/>	Every <input type="text"/>
Other Income	\$ <input type="text"/>	Every <input type="text"/>
Total Income (2)	\$ <input type="text"/>	Every <input type="text"/>

* Please indicate if either Applicant is in receipt of any Welfare payments (including Family Tax Allowance) and provide details below.

First Applicant receives welfare

Welfare Type	\$ <input type="text"/>	Every <input type="text"/>
Welfare Type	\$ <input type="text"/>	Every <input type="text"/>

Second Applicant receives welfare

Welfare Type	\$ <input type="text"/>	Every <input type="text"/>
Welfare Type	\$ <input type="text"/>	Every <input type="text"/>

Joint Commitments (What you owe)

The following is a combined statement of the liabilities of the first and second applicants. Please ensure details of all commitments are noted below.

Mortgage / Rent / Board	Per Month \$ <input type="text"/>	Balance (if applicable)	\$ <input type="text"/>
Mortgage / Landlord		Phone	Fax

Outstanding Loans / Leases / Credit Cards / Store Cards

Loan Type	Payable to	Ref #	Credit Limit	Monthly \$	Balance \$
Loan Type	Payable to	Ref #	Credit Limit	Monthly \$	Balance \$
Loan Type	Payable to	Ref #	Credit Limit	Monthly \$	Balance \$
Loan Type	Payable to	Ref #	Credit Limit	Monthly \$	Balance \$
Other Commitments				Monthly \$	Balance \$
Total Repayments / Total Balance				\$ <input type="text"/>	Balance \$

Joint Assets (What you owe)

The following is a combined statement of the assets of the first and second applicants. Please ensure details of all assets & their estimated value are noted below.

Property (Address)	Value \$	Other Assets	Value \$
Motor Vehicle	Value \$	Other Assets	Value \$
Savings	Value \$	Other Assets	Value \$
Furniture / Contents	Value \$	Other Assets	Value \$

Previous Credit History

Loan Type	Lender	Ref #	Loan Amount \$	Monthly \$	Date Finalised
Loan Type	Lender	Ref #	Loan Amount \$	Monthly \$	Date Finalised
Loan Type	Lender	Ref #	Loan Amount \$	Monthly \$	Date Finalised

First Applicant's Bank Details

Bank	Branch
BSB	Account #

Account Type Savings Cheque Credit Card

Second Applicant's Bank Details

Bank	Branch
BSB	Account #

Account Type Savings Cheque Credit Card

First Applicant's Accountants Details

Name	Contact
Address	Phone
<input type="checkbox"/> Financials Available	Email

Second Applicant's Accountants Details

Name	Contact
Address	Phone
<input type="checkbox"/> Financials Available	Email

First Applicant's Personal References

Name	Phone
Address	Mobile
Name	Phone
Address	Mobile

Second Applicant's Personal References

Name	Contact
Address	Mobile
Name	Contact
Address	Mobile

Comments

Applicant Declaration

I solemnly and sincerely declare that:

1. I am not insolvent or an un-discharged bankrupt;
2. the information given by me is true and correct;
3. the income and expenses declared represent an accurate assessment of my/our financial position;
4. I am a permanent resident of Australia;
5. I am over the age of 18 years; and
6. I have read and understood the Privacy Act Consent and agree to UFS, the Related Companies and the Credit Providers collecting, using and disclosing information (including personal information) about me/us in accordance with the provisions of this Consent. This information may be given before, during or after the provision of credit to me.

1st Applicant Signature	Date	2nd Applicant Signature	Date
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Privacy Act Notice & Consent

This Application Form is addressed to United Financial Services ("UFS"). UFS is represented in various States and Territories by United Financial Services Pty. Ltd. ABN 77 072 442 445, United Financial Services (Qld.) Pty. Ltd. ABN 43 073 887 813, and United Financial Services Network Pty. Ltd. ABN 47 095 911 283 (collectively called "UFS" or the "Aggregator"). Each of the Consents and Declarations contained in this Application Form are addressed to and are for the benefit of each party collectively defined as the Aggregator.

UFS collects from me/us (being each of the Applicants and Guarantors whose signature appears below) and from other persons, personal information about me/us, for the purposes of:

- assessing the application for finance, the guarantee and any related insurance proposal;
- arranging finance and insurance; and
- credit and reference checking.

For the same purposes, UFS will use this information and disclose it to:

- one or more of the financiers used by UFS to arrange finance (including Automotive Financial Services Pty Ltd), all of whom are collectively referred to as "Credit Providers" in this Consent; and
- (where relevant) any business which provides information about the creditworthiness of persons ("Credit Reporting Agency"), suppliers of goods, mercantile agents, collection agencies, insurers, and to UFS' agents, contractors and external advisers and to my/our car or finance broker.

I/We agree that UFS may disclose my/our personal information to its related bodies corporate and to Automotive Financial Services Pty Ltd (together referred to as "the Related Companies") and that UFS and the Related Companies may use this personal information for product development and research and to inform me/us about products and services in the future. UFS and the Related Companies will not send me information about products and services if I/we send a written request to that effect to UFS at the address below.

I/We acknowledge that if we do not provide this information, UFS or the Credit Providers may not be able to process the application for finance.

I/We are able to gain access to the information held about me/us by UFS and the Related Companies, subject to exceptions stated in the Privacy Act 1988 (Cth) ("the Privacy Act").

I/We agree that, if we supply UFS or the Credit Providers with personal information about any third party (such as a referee), I/we will inform that third party of this fact.

The Credit Providers collect and use personal information about me/us for the following purposes:

- assessing the application for finance, the guarantee or any related insurance proposal; and
- (if the application is accepted) providing finance and ancillary services (such as insurance) to the Applicant(s) and for the ongoing management of the finance, guarantees and ancillary services.

For those same purposes, and subject to the Privacy Act, I/we agree that the Credit Providers may do all the following now and in the future:

1. Collect and use commercial or consumer credit information about me/us from a Credit Reporting Agency.
2. Collect from and give to (i) any credit provider named in the application for finance or the information obtained under paragraph 1 above or (ii) any body which maintains a register of encumbered vehicles (such as R.E.V.S.), or (iii) a Credit Reporting Agency, any personal information about me/us, including any information about my/our creditworthiness, credit standing, credit history or credit capacity, the status of the finance and any default by me/us in accordance with the Privacy Act.
3. Collect from and give to any sources disclosed in the application for finance, personal information about me/us.
4. Give to any guarantor or proposed guarantor of the application for finance, any information about the finance (including personal information about me/us) now or at any time in the future.
5. Collect from and disclose personal information about me/us to the Credit Provider's agents, contractors, external advisers as well as to suppliers of goods, mercantile agents, collection agencies and insurers, and my/our car or finance broker.
6. Disclose to UFS any credit decision made by the Credit Providers concerning our application for finance.

The Credit Provider who provides me/us with finance may also seek my/our consent to other acts of collection, disclosure and use of personal information about me/us.

In this Consent, "personal information" has the same meaning as in the Privacy Act and includes sensitive information (eg health information).

Privacy Act Notice & Consent (Continued)

The Guarantor(s) acknowledge that:

- the application for finance will be supported by their guarantee; and
- that they have read and understand the terms of the application for finance.

Declaration

I/We solemnly and sincerely declare that:

- I am/We are not insolvent or an undischarged bankrupt;
- The information given by me/us is true and correct;
- The income and expenses declared represent an accurate assessment of my/our financial position;
- I am/We are permanent resident(s) of Australia;
- I am/We are over the age of 18 years; and
- I/We have read and understood this Privacy Act Consent and agree to UFS, the Related Companies and the Credit Providers collecting, using and disclosing information (including personal information) about me/us in accordance with the provisions of this Consent. This information may be given before, during or after the provision of credit to me.

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Signature of Applicant / Guarantor

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Date / /

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Print Name of Applicant / Guarantor

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Signature of Applicant / Guarantor

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Date / /

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Print Name of Applicant / Guarantor

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Signature of Applicant / Guarantor

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Date / /

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Print Name of Applicant / Guarantor

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Signature of Applicant / Guarantor

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Date / /

.....
Print Name of Applicant / Guarantor

Contact Details

NSW & ACT

United Financial Services Pty. Ltd. – Suite 2, Level 9, 1 Rider Boulevard, Rhodes NSW 2138
Phone (02) 9395 4222 Fax (02) 9395 4299

Queensland

United Financial Services (Qld.) Pty Ltd – Level 1, 3431 Pacific Highway, Slacks Creek QLD 4127
Phone (07) 3387 4100 Fax (07) 3290 0693

All Other States & Territories

United Financial Services Network Pty. Limited – 35 Railway Road, Blackburn VIC 3130
Phone (03) 9875 0900 Fax (03) 9875 0966